



CHEUNG KONG INFRASTRUCTURE HOLDINGS LIMITED

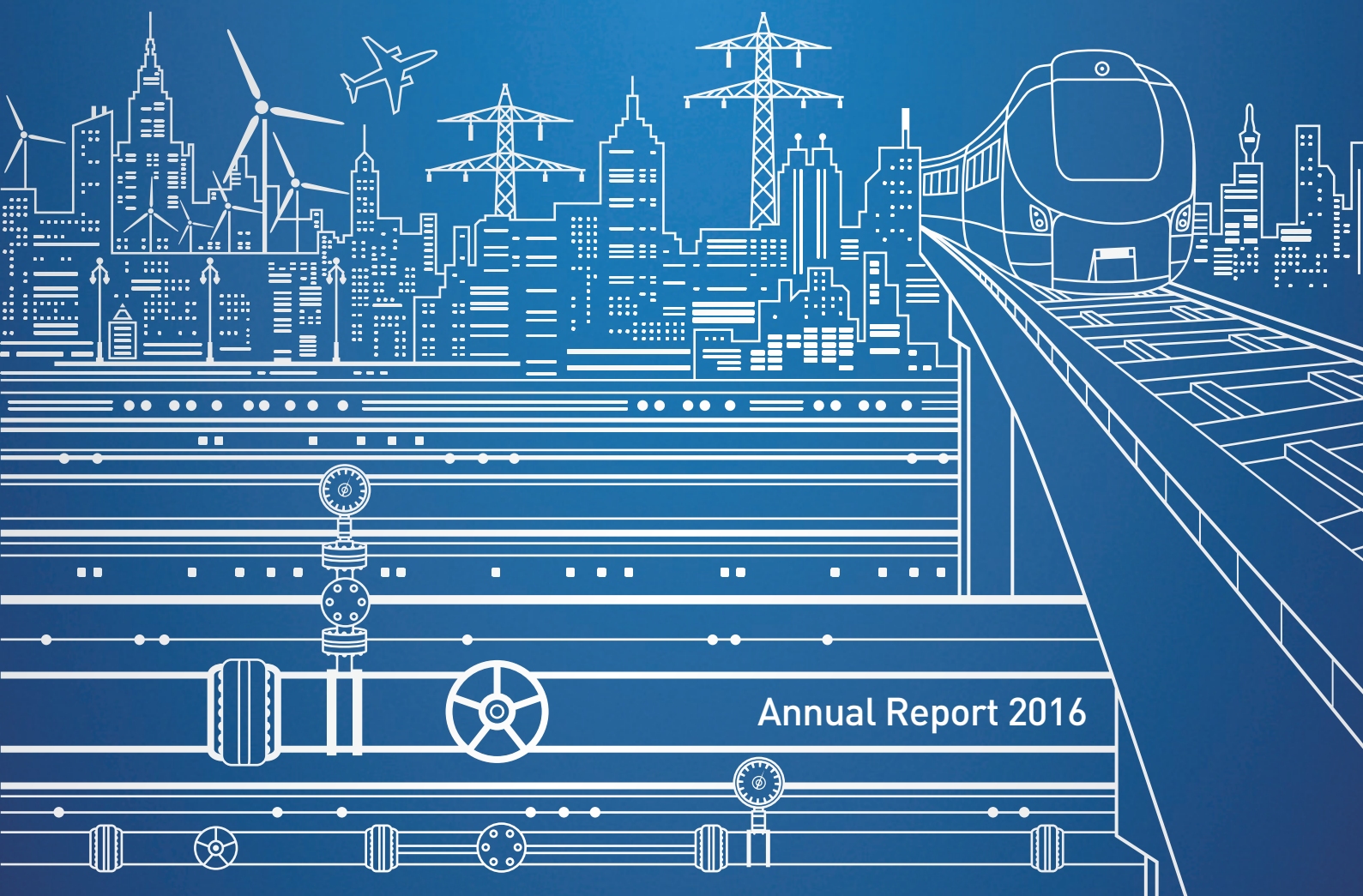
長江基建集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1038)



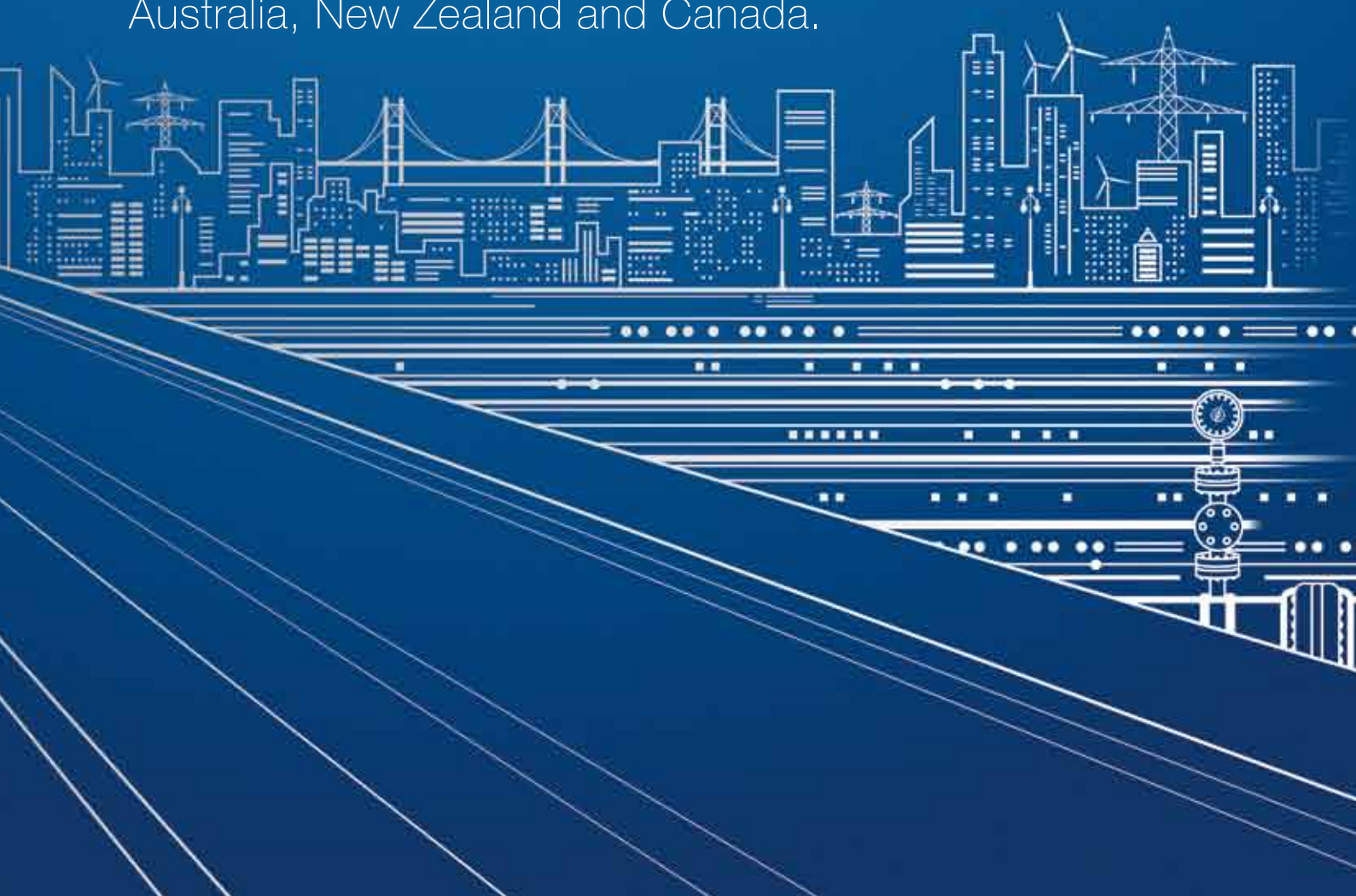
GLOBAL INFRASTRUCTURE PLAYER



Annual Report 2016

CKI **A Leading Player in the Global Infrastructure Arena**

CKI is a global infrastructure company that aims to make the world a better place through a variety of infrastructure investments and developments in different parts of the world. The Group has diversified investments in Energy Infrastructure, Transportation Infrastructure, Water Infrastructure, Waste Management, Waste-to-energy and Infrastructure Related Businesses. Its investments and operations span Hong Kong, Mainland China, the United Kingdom, the Netherlands, Portugal, Australia, New Zealand and Canada.



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Consecutive Years of
Dividend Growth
Since Listing

9,636

Profit Attributable to
Shareholders (HK\$ million)



A photograph of an industrial facility, likely a refinery or chemical plant. In the foreground, there are several large, light-colored storage tanks and a complex network of pipes and walkways. A tall, white smokestack stands prominently on the left. In the background, more industrial structures, including a large cylindrical tank and another smokestack, are visible against a blue sky with scattered white clouds. The overall scene depicts a large-scale industrial operation.

2016 KEY FIGURES



2016 KEY FIGURES

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Billion
Cash on Hand
(HK\$)

4.5%

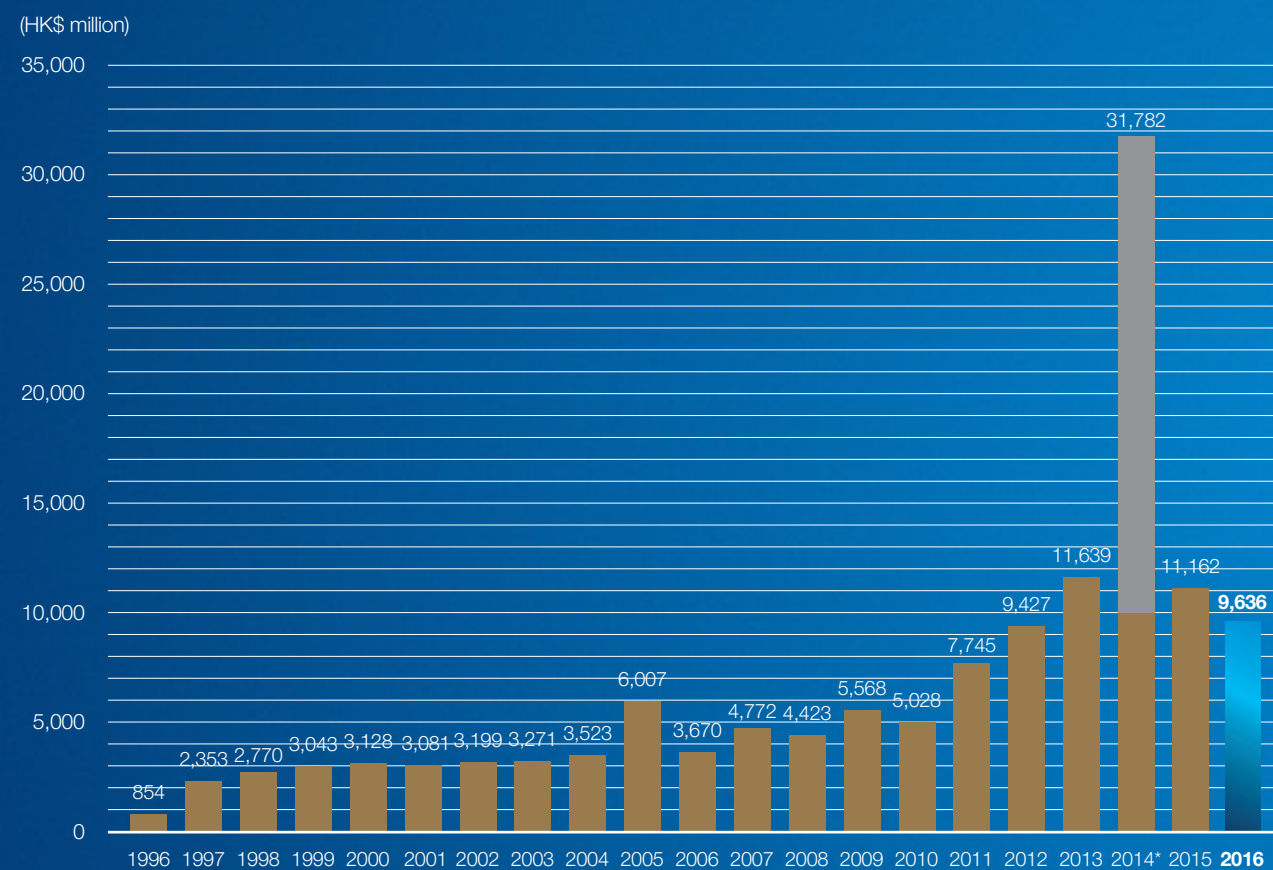
Net Debt to
Net Total Capital Ratio

A-

Standard & Poor's
Credit Rating
Since First Rated
in 1997

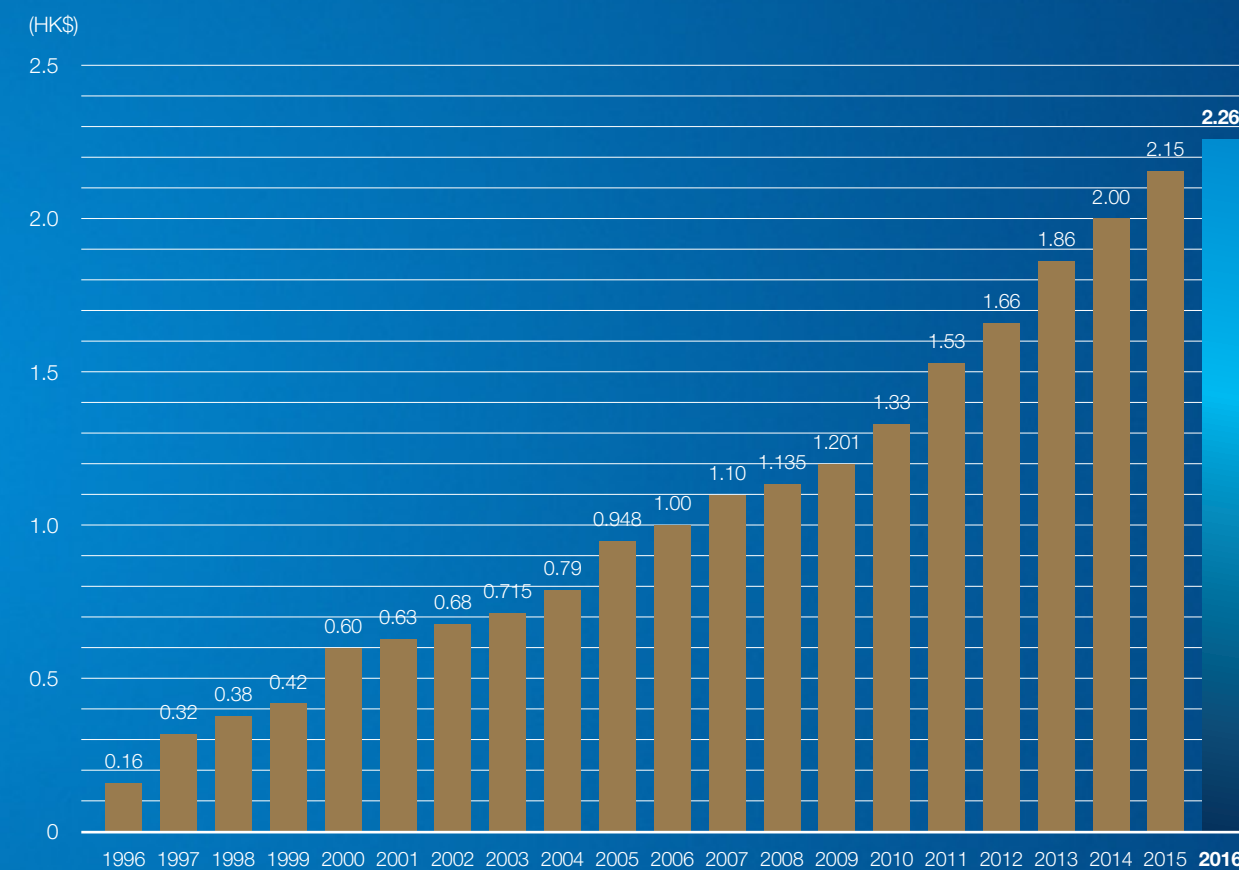


PROFIT ATTRIBUTABLE TO SHAREHOLDERS SINCE LISTING



* 2014 profit attributable to shareholders included approximately HK\$19.6 billion share of one-off gain arising from the spin-off of the Hong Kong electricity business of Power Assets and approximately HK\$2.2 billion gain on privatisation of Envestra (in grey colour)

20 YEARS OF CONTINUOUS DIVIDEND GROWTH SINCE LISTING



THE BUSINESS

Infrastructure Investment in UNITED KINGDOM

- UK Power Networks
- Northumbrian Water
- Northern Gas Networks
- Wales & West Gas Networks
- Seabank Power
- UK Rails
- Southern Water

Infrastructure Investment in AUSTRALIA

- SA Power Networks
- Victoria Power Networks
- Australian Gas Networks
- Australian Energy Operations

Infrastructure Investment in MAINLAND CHINA

- Shen-Shan Highway (Eastern Section)
- Shantou Bay Bridge
- Tangshan Tangle Road
- Changsha Wujialing and Wuyilu Bridges
- Jiangmen Chaolian Bridge
- Panyu Beidou Bridge

Investment in INFRASTRUCTURE RELATED BUSINESSES

- Alliance Construction Materials
- Green Island Cement
- Green Island Cement (Yunfu)
- Guangdong Gitic Green Island Cement
- Siquijor Limestone Quarry

Infrastructure Investment in CONTINENTAL EUROPE

- Dutch Enviro Energy
- Portugal Renewable Energy

Infrastructure Investment in NEW ZEALAND

- Wellington Electricity
- EnviroNZ

Investment in POWER ASSETS

- Power Assets

Infrastructure Investment in CANADA

- Canadian Power
- Park'N Fly
- Husky Midstream

