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If you have sold or transferred all your shares in Cheung Kong Infrastructure Holdings Limited, you should at once hand this circular and the accompanying form of proxy to the purchaser or transferee or to the bank, stockbroker or other agent through whom the sale or transfer was effected for transmission to the purchaser or transferee.

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Cheung Kong Infrastructure Holdings Limited **長江基建集團有限公司**

(Incorporated in Bermuda with limited liability)

(Stock Code: 1038)

SUPPLEMENTAL CIRCULAR IN RELATION TO PROPOSED ELECTION OF DIRECTORS AT THE ANNUAL GENERAL MEETING

Board of Directors

Executive Directors

LI Tzar Kuoi, Victor *(Chairman)*
FOK Kin Ning, Canning *(Deputy Chairman)*
Frank John SIXT
KAM Hing Lam *(Group Managing Director)*
IP Tak Chuen, Edmond *(Deputy Chairman)*
Andrew John HUNTER *(Deputy Managing Director)*
CHAN Loi Shun *(Chief Financial Officer)*
CHEN Tsien Hua

Registered Office

Clarendon House
Church Street
Hamilton HM11
Bermuda

Independent Non-executive Directors

CHEONG Ying Chew, Henry
KWOK Eva Lee
SNG Sow-mei alias POON Sow Mei
Colin Stevens RUSSEL
LAN Hong Tsung, David
Barrie COOK
Paul Joseph TIGHE

Alternate Directors

CHOW WOO Mo Fong, Susan
(alternate to FOK Kin Ning, Canning)
MAN Ka Keung, Simon
(alternate to IP Tak Chuen, Edmond)
Eirene YEUNG
(alternate to KAM Hing Lam)

Principal Place of Business

12th Floor
Cheung Kong Center
2 Queen's Road Central
Hong Kong

Non-executive Directors

LEE Pui Ling, Angelina
George Colin MAGNUS

Company Secretary

Eirene YEUNG

21st April, 2017

Dear Shareholder(s),

PROPOSED ELECTION OF DIRECTORS AT THE ANNUAL GENERAL MEETING

1. Introduction

This supplemental circular should be read in conjunction with the circular of Cheung Kong Infrastructure Holdings Limited (the "Company") dated 3rd April, 2017 (the "First Circular") in relation to, among other things, the proposed election of

directors of the Company (“Director(s)”) at the forthcoming annual general meeting (the “AGM”) of the Company to be held on 10th May, 2017 and the notice of AGM included in the First Circular.

On 21st April, 2017, the Company announced the appointment of Mr. Paul Joseph Tighe as an Independent Non-executive Director of the Company with effect from 21st April, 2017. As such appointment was subsequent to the despatch of the First Circular, the purpose of this supplemental circular is to provide shareholders of the Company (the “Shareholder(s)”) with information relating to the election of Mr. Tighe as Director at the AGM. A revised proxy form for use at the AGM is enclosed with this supplemental circular.

2. Proposed Election of Directors

Pursuant to the Company’s Bye-laws, Mr. Paul Joseph Tighe, who was appointed as an Independent Non-executive Director of the Company on 21st April, 2017, will hold office until the AGM and, being eligible, has offered himself for re-election at the AGM.

Mr. Paul Joseph Tighe, aged 60, is a former career diplomat with Australia’s Department of Foreign Affairs and Trade. He has around 37 years of experience in government and public policy, including 28 years as a diplomat. He has served as Australian Consul-General to Hong Kong and Macau (from 2011 to 2016), Australian Ambassador to Greece, Bulgaria and Albania (from 2005 to 2008), Deputy Head of Mission and Permanent Representative to the United Nations’ Economic and Social Commission for Asia and the Pacific at the Australian Embassy in Bangkok (from 1998 to 2001) and as Counsellor in the Australian Delegation to the Organisation for Economic Co-operation and Development in Paris (from 1991 to 1995).

In between overseas assignments, Mr. Tighe has held several positions at the headquarters of the Department of Foreign Affairs and Trade in Canberra, including as head of the Department’s Trade and Economic Policy Division, head of the Diplomatic Security, Information Management and Services Division, head of the Agriculture and Resources Branch and Director of the International Economic Analysis Section. Before joining the Department of Foreign Affairs and Trade, Mr. Tighe worked in the Overseas Economic Relations Division of the Australian Treasury (from 1986 to 1988), in the Secretariat of the Organisation for Economic Co-operation and Development in Paris (from 1984 to 1986) and in the Australian Industries Assistance Commission (from 1980 to 1984). He holds a Bachelor of Science degree from the University of New South Wales.

Mr. Tighe has not held any directorship in publicly listed companies, whether in Hong Kong or overseas, during the last three years. Mr. Tighe does not have any relationship with any other Directors, senior management or substantial or controlling shareholders of the Company. He does not have any interest in shares of the Company within the meaning of Part XV of the Securities and Futures Ordinance, Chapter 571 of the Laws of Hong Kong. The Director’s fee of Mr. Tighe as an Independent Non-executive Director of the Company under his appointment letter is HK\$75,000 per annum (subject to review by the board of Directors from time to time).

Save as disclosed above, there are no other matters concerning Mr. Tighe that need to be brought to the attention of the Shareholders nor any information to be disclosed pursuant to the requirements of Rule 13.51(2) of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited.

3. Revised Proxy Form

The voting of Shareholders on the resolution for election of Mr. Tighe as Director will be taken by poll.

As the proxy form enclosed under the First Circular (the “Original Proxy Form”) does not contain the proposed election of Mr. Tighe as Director, a new form of proxy (the “Revised Proxy Form”) is enclosed with this supplemental circular to include such election. The Revised Proxy Form can also be downloaded from the Company’s website at www.cki.com.hk or the website of the Hong Kong Exchanges and Clearing Limited at www.hkexnews.hk.

The arrangement for the submission of the relevant proxy form(s) for use at the AGM are set out in the Appendix to this supplemental circular. Shareholders who have appointed or intend to appoint proxy to attend the AGM are requested to pay particular attention to such arrangements.

4. Recommendation

The board of Directors considers that the proposed election of Mr. Tighe as Director is in the best interests of the Company and its Shareholders as a whole. Accordingly, the board of Directors recommends you to vote in favour of the resolution in respect thereof at the AGM.

Yours faithfully,

LI TZAR KUOI, VICTOR
Chairman

ARRANGEMENTS ABOUT COMPLETION AND SUBMISSION OF PROXY FORM

If a Shareholder wishes to appoint a proxy to attend and vote at the AGM on his/her behalf and if he/she **has not yet returned the Original Proxy Form to the Company**, he/she should complete, sign and return the Revised Proxy Form to the Company's principal place of business at 12th Floor, Cheung Kong Center, 2 Queen's Road Central, Hong Kong no later than 48 hours before the time appointed for holding the AGM or any adjournment thereof (as the case may be) (the "Closing Time"). In this case, the Original Proxy Form should not be submitted to the Company.

Any Shareholder who wishes to appoint a proxy to attend and vote at the AGM on his/her behalf and who **has already duly completed and submitted the Original Proxy Form to the Company** by the Closing Time should note that:

- (i) **if no Revised Proxy Form is submitted to the Company**, the Original Proxy Form will be treated as a valid proxy form submitted by him/her but the proxy so appointed will not be entitled to vote on the resolution to elect Mr. Paul Joseph Tighe as Director;
- (ii) **if the Revised Proxy Form is duly completed and submitted to the Company by the Closing Time**, the Revised Proxy Form will revoke and supersede the Original Proxy Form submitted by him/her. Such Revised Proxy Form will be treated as a valid proxy form submitted by such Shareholder; and
- (iii) **if the Revised Proxy Form is submitted to the Company after the Closing Time**, the Revised Proxy Form will be invalid and the validity of the Original Proxy Form duly submitted by such Shareholder will not be affected but the proxy appointed under the Original Proxy Form will not be entitled to vote on the resolution to elect Mr. Paul Joseph Tighe as Director.

Shareholders are reminded that completion and delivery of the Original Proxy Form and/or the Revised Proxy Form will not preclude them from attending and voting in person at the AGM or at any adjourned meeting should they so wish and, in such event, the relevant proxy form(s) submitted shall be deemed to be revoked.