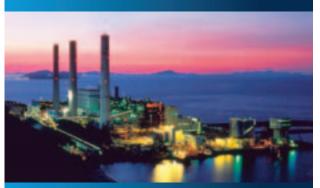
Investment in POWER ASSETS



POWER ASSETS HOLDINGS LIMITED HONG KONG

Power Assets Holdings Limited is a global investor in power and utility-related businesses with investments in electricity generation, transmission and distribution, renewable energy, gas distribution and energy-from-waste

HK OPERATIONS

Business

Owns 49.9% HKEI which supplies electricity to Hong Kong Island and Lamma Island

Installed capacity

3,736 MW

Consumer coverage

More than 569,000 customers

OPERATIONS OUTSIDE HK

Business

Power Assets has also established a strong global presence with investments in the United Kingdom, Australia, New Zealand, the Netherlands, Mainland China, Canada and Thailand, bringing sustainable energy and lighting up the lives of millions around the world

CKI's shareholding

38.87%

Infrastructure Investment in UNITED KINGDOM



UK POWER NETWORKS HOLDINGS LIMITED THE UNITED KINGDOM

Business

One of UK's largest power distributors comprises three regional networks with a distribution area that covers London, South East England and the East of England; and non-regulated business comprising commercial contracts to distribute electricity to a number of privately owned sites

Network length

Underground – 134,767 km Overhead – 47,391 km

Consumer coverage

Approximately 8 million customers

CKI's shareholding

40% (another 40% held by Power Assets)



NORTHUMBRIAN WATER GROUP LIMITED THE UNITED KINGDOM

Business

One of the ten regulated water and sewerage companies in England and Wales. It supplies water and sewerage services in the North East of England and supplies water services to the South East of England

Network length

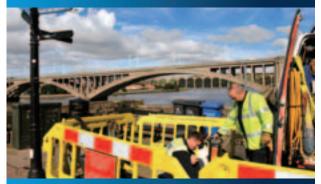
Water mains – 25,545 km Sewers – 29,724 km Water treatment works – 57 Sewage treatment works – 418 Water service reservoirs – 338

Consumer coverage

Serves a total population of 4.5 million

CKI's shareholding

Infrastructure Investment in **UNITED KINGDOM (CONT'D)**



NORTHERN GAS NETWORKS LIMITED THE UNITED KINGDOM

Business

One of the eight major gas distribution networks in the United Kingdom

Natural gas distribution network

37,000 km

Consumer coverage

Serves a total population of 6.7 million

CKI's shareholding

47.1% (another 41.3% held by Power Assets)



SEABANK POWER LIMITED BRISTOL, THE UNITED KINGDOM

Business

Owns and operates Seabank Power Station near Bristol. The electricity is sold under a long-term contract to SSE Energy Supply Ltd.

Consumer coverage

Approximately 1,140 MW

CKI's shareholding

25% (another 25% held by Power Assets)



WALES & WEST UTILITIES LIMITED THE UNITED KINGDOM

Business

A gas distribution network that serves Wales and the South West of England

Natural gas distribution network

35,000 km

Consumer coverage

Serves a total population of 7.5 million

CKI's shareholding

30% (another 30% held by Power Assets)



SOUTHERN WATER SERVICES LIMITED THE UNITED KINGDOM

Business

Supplies water and waste water services to the South East of England

Length of mains/sewers

Water mains – 13,700 km

Length of sewers - 39,000 km

Consumer coverage

Water – Serves a population of 2.4 million

Recycles wastewater – Serves a population of 4.5 million

CKI's shareholding

4.75%



SA POWER NETWORKS SOUTH AUSTRALIA, AUSTRALIA

Business

Primary electricity distribution business for the state of South Australia

Electricity distribution network

More than 87,500 km

Consumer coverage

Approximately 839,000 customers

CKI's shareholding

23.07% (another 27.93% held by Power Assets)



CITIPOWER I PTY LTD. VICTORIA, AUSTRALIA

Business

Operates the electricity distribution network in the CBD and inner suburban areas of Melbourne, Victoria

Electricity distribution network

Approximately 6,500 km

Consumer coverage

Approximately 320,000 customers

CKI's shareholding

23.07% (another 27.93% held by Power Assets)



POWERCOR AUSTRALIA LIMITED VICTORIA, AUSTRALIA

Business

Operates a major electricity distribution network, covering an area of 150,000 sq km in the state of Victoria

Electricity distribution network

Approximately 84,000 km

Consumer coverage

Approximately 750,000 customers

CKI's shareholding

23.07% (another 27.93% held by Power Assets)



TRANSMISSION OPERATIONS (AUSTRALIA) PTY LTD VICTORIA, AUSTRALIA

Business

To operate a transmission link which transports renewable energy from the wind farm to Victoria's power grid. The project was completed in November 2013.

Electricity transmission network

21 km

CKI's shareholding

50% (another 50% held by Power Assets)

Infrastructure Investment in AUSTRALIA (CONT'D)



ENVESTRA LIMITED AUSTRALIA

Business

One of Australia's largest distributors of natural gas

Natural gas distribution network

About 22,500 km

Consumer coverage

Over 1.2 million customers

CKI's shareholding

Approximately 17.5%



Infrastructure Investment in

NEW ZEALAND

Business

Operates the electricity distribution network in New Zealand's capital city, Wellington, and the surrounding greater Wellington area

Electricity distribution network

Over 4,600 km

Consumer coverage

About 165,000 customers

CKI's shareholding 50% (another 50% held by Power Assets)



SPARK INFRASTRUCTURE GROUP AUSTRALIA

Business

An infrastructure company listed in Australia with seed assets being a 49% stake in each of SA Power Networks, Powercor and CitiPower

CKI's shareholding

8.5%



ENVIRO WASTE SERVICES LIMITED NEW ZEALAND

Business

A diversified, vertically integrated waste management business that has national coverage in New Zealand

A network of collection facilities at 18 locations nationwide, 14 transfer stations, 3 landfills and a fleet of over 290 vehicles

Consumer coverage

About 500,000 commercial and residential customers

CKI's shareholding



AVR-AFVALVERWERKING B.V. THE NETHERLANDS

Business

The largest energy-from-waste player in the Netherlands, operating 2 waste treatment plants, one in Rozenburg and another in Duiven; as well as 4 transfer stations

Capacity (plants)

Energy from Waste – 1,700 kilo tonnes per year Biomass Energy – 140 kilo tonnes per year Liquid Waste – 325 kilo tonnes per year Paper Residue Incineration – 200 kilo tonnes per year

Capacity (transfer stations)

1,000 kilo tonnes per year

CKI's shareholding

35% (another 20% held by Power Assets)

Infrastructure Investment in **CANADA**



CANADIAN POWER HOLDINGS INC. CANADA

Business

Owns 49.99% share of TransAlta Cogeneration, L.P. which operates five power plants in the provinces of Ontario and Alberta as well as 100% of the Meridian Cogeneration Plant in Saskatchewan

Generation capacity

Six power plants with total gross capacity of 1,362 MW

CKI's shareholding

50% (another 50% held by Power Assets)

Infrastructure Investment in **CHINA**



SHEN-SHAN HIGHWAY (EASTERN SECTION) GUANGDONG, CHINA

Location

Lufeng/Shantou, Guangdong Province

Road type Expressway

Length

140 km

No. of lanes

Dual two-lane Joint venture contract date

1993

Joint venture expiry date 2028

Total project cost

HK\$2,619 million

CKI's investment HK\$877 million

CKI's interest in JV 33.5%



TANGSHAN TANGLE ROAD HEBEI, CHINA

Location

Tangshan, Hebei Province

Road type

Class 2 highway

Length

100 km

No. of lanes

Dual one-lane

Joint venture contract date

Joint venture expiry date

2019

Total project cost

HK\$187 million

CKI's investment

HK\$95 million CKI's interest in JV



SHANTOU BAY BRIDGE GUANGDONG, CHINA

Location

Shantou, Guangdong Province

Road type

Bridge Length

6 km No. of lanes

Dual three-lane

Joint venture contract date

1993

Joint venture expiry date

2028

Total project cost HK\$665 million

CKI's investment

HK\$200 million

CKI's interest in JV

30%



CHANGSHA WUJIALING AND WUYILU BRIDGES HUNAN, CHINA

Location

Changsha, Hunan Province

Road type Bridge

Length

5 km

No. of lanes

Dual two-lane

Joint venture contract date

Joint venture expiry date

2022

Total project cost

HK\$465 million **CKI's investment**

HK\$206 million

CKI's interest in JV

44.2%



JIANGMEN CHAOLIAN BRIDGE **GUANGDONG**, CHINA

Location Joint venture expiry date Jiangmen, Guangdong Province 2027

Road type Bridge Length 2 km

No. of lanes Dual two-lane

Joint venture contract date

1997

Total project cost

HK\$130 million **CKI's investment** HK\$65 million

CKI's interest in JV 50%



PANYU BEIDOU BRIDGE GUANGDONG, CHINA

Location

Panyu, Guangdong Province

Road type Bridge Length 3 km

No. of lanes

Dual three-lane

Joint venture contract date

1999

Joint venture expiry date

2024

Total project cost HK\$164 million **CKI's investment** HK\$66 million CKI's interest in JV



JIANGMEN JIANGSHA HIGHWAY GUANGDONG, CHINA

Location

Jiangmen, Guangdong Province 2026

Road type Class 1 highway Length 21 km

No. of lanes

Dual two-lane Joint venture contract date

1996

Joint venture expiry date

Total project cost HK\$207 million **CKI's investment** HK\$103 million CKI's interest in JV

Investment in **INFRASTRUCTURE RELATED BUSINESS**



ALLIANCE CONSTRUCTION MATERIALS LIMITED HONG KONG

CONCRETE DIVISION

Business

Hong Kong's largest concrete producer

Total capacity

4 million cubic meters per annum

CKI's interest

50%

QUARRY DIVISION

Business

2 quarries in Hong Kong and 1 quarry in China, with sole distribution rights for another quarry in China for sales into

Total capacity (aggregates)

5 million tonnes per annum

CKI's interest

50%



GREEN ISLAND CEMENT COMPANY, LIMITED HONG KONG

Business

The only fully integrated cement producer in Hong Kong **Total capacity**

Clinker – 1.5 million tonnes per annum

Cement grinding – 2.5 million tonnes per annum

CKI's interest

100%



ANDERSON ASPHALT LIMITED **HONG KONG**

Business

Hong Kong's largest asphalt producer, pavement contractor and recycler

Total capacity

Asphalt – 1 million tonnes per annum Recycling – 0.5 million tonnes per annum

CKI's interest

100%



GREEN ISLAND CEMENT (YUNFU) COMPANY LIMITED GUANGDONG, CHINA

Location

Yunfu, Guangdong Province

Total capacity

Clinker – 1.5 million tonnes per annum

Cement grinding – 1.3 million tonnes per annum

Operational status

Fully operational during the 4th quarter of 2013

CKI's interest



GUANGDONG GITIC GREEN ISLAND CEMENT CO. LTD. GUANGDONG, **CHINA**

Location Yunfu, Guangdong Province

Business

Cement production

Total capacityClinker – 0.8 million tonnes per annum
Cement grinding – 1.5 million tonnes per annum

CKI's interest

67%



SIQUIJOR LIMESTONE QUARRY PHILIPPINES

Location

Siquijor, Philippines

Business

Limestone quarry

Total capacity 2 million tonnes per annum

CKI's interest