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## **OVPH Limited**

*(Incorporated in the Cayman Islands with limited liability)*  
(the “**Issuer**”)

**U.S.\$1,200,000,000**

**5.875 per cent. Guaranteed Perpetual Capital Securities**

(the “**Securities**”)  
(Stock code: 5614)

unconditionally and irrevocably guaranteed by



**CK Infrastructure Holdings Limited**  
**長江基建集團有限公司**

*(formerly known as Cheung Kong Infrastructure Holdings Limited)*  
*(Incorporated in Bermuda with limited liability)*  
(Stock code: 1038)  
(the “**Guarantor**”)

**(Common Code: 136691830, ISIN Number: XS1366918305)**

## **REDEMPTION AND CANCELLATION OF THE SECURITIES**

Reference is made to the announcements issued by the Issuer on 1st March 2016 and the Guarantor on 22nd February 2016, 23rd February 2016 and 1st March 2016 (the “**Announcements**”) in relation to the issuance and the settlement of the Securities.

Pursuant to the Swap Agreement dated 1st March 2016 entered into between the Issuer and the Guarantor and the Agency Agreement dated 1st March 2016 entered into between the Issuer, the Guarantor, Deutsche Bank Luxembourg S.A. and Deutsche Bank AG, Hong Kong Branch (the “**Agent**”), each entered into in connection with the issuance of the Securities, the Issuer and the Guarantor announce today that the Issuer has informed the Agent that all outstanding Securities will be redeemed in full on 1st March 2021 (the “**Redemption Date**”) at a redemption price equal to 100.0 per cent. of the principal amount thereof, plus accrued and unpaid Distribution (as defined in the Terms and Conditions of the Securities) accrued to such date.

As at the date of this announcement, the principal amount of the outstanding Securities is U.S.\$1,200,000,000.

Upon redemption of the outstanding Securities, all the redeemed Securities will be cancelled and the Issuer will apply for withdrawal of the listing of the Securities.

28th January 2021

*As at the date of this announcement, the sole director of the Issuer is Mr. Jarladth TRAVERS.*

*As at the date of this announcement, the Executive Directors of the Guarantor are Mr. LI Tzar Kuoi, Victor (Chairman), Mr. KAM Hing Lam (Group Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Chairman), Mr. FOK Kin Ning, Canning (Deputy Chairman), Mr. Frank John SIXT, Mr. Andrew John HUNTER (Deputy Managing Director), Mr. CHAN Loi Shun (Chief Financial Officer) and Ms. CHEN Tsien Hua; the Non-executive Directors are Mr. CHEONG Ying Chew, Henry (Independent Non-executive Director), Mrs. KWOK Eva Lee (Independent Non-executive Director), Mrs. SNG Sow-mei alias POON Sow Mei (Independent Non-executive Director), Mr. Colin Stevens RUSSEL (Independent Non-executive Director), Mr. LAN Hong Tsung, David (Independent Non-executive Director), Mr. Barrie COOK (Independent Non-executive Director), Mr. Paul Joseph TIGHE (Independent Non-executive Director), Mrs. LEE Pui Ling, Angelina and Mr. George Colin MAGNUS; and the Alternate Directors are Mrs. CHOW WOO Mo Fong, Susan (Alternate Director to Mr. FOK Kin Ning, Canning), Mr. MAN Ka Keung, Simon (Alternate Director to Mr. IP Tak Chuen, Edmond) and Ms. Eirene YEUNG (Alternate Director to Mr. KAM Hing Lam).*