

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31/05/2020							
To : Hong Kong Exchanges a	and Clea	ring Limited							
Name of Issuer	CK Infra	structure Holdings	Limited						
Date Submitted	02/06/20	)20							
I. Movements in Authorised Share Capital									
1. Ordinary Shares									
(1) Stock code : <u>1038</u>	_Descrip	otion : Ordinary	Shares						
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month	4,000,000,000	HKD1.00	HKD4,000,000,000					
Increase/(decrease)	-	<u>-</u>							
Balance at close of the mont	h .	4,000,000,000	HKD1.00	HKD4,000,000,000					
(2) Stock code :	_Descrip	otion: <u>-</u>							
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)					
Balance at close of preceding	g month	<u>-</u>		<del>-</del>					
Increase/(decrease)	-	<u>-</u>							
Balance at close of the mont	h .	<u>-</u>	<u> </u>						

2. Preference Shares			
Stock code :Descrip	otion : <u>-</u>		
	No. of preference shares	(State	Authorised share capital (State currency)
Balance at close of preceding month	-	<u> </u>	
Increase/(decrease)	-	-	
Balance at close of the month	-	<u>-</u>	<u> </u>
3. Other Classes of Shares			
Stock code :Descrip	otion : <u>-</u>		
	No. of other classes of shares	(State	•
Balance at close of preceding month	-		
Increase/(decrease)	-	-	
Balance at close of the month	-	. <u>-</u>	<u>-</u>

Total authorised share capital at the end of the month (State currency):

HKD4,000,000,000

## II. Movements in Issued Share Capital

	No. of ordinary shares (1) (2)		No of preference	e No. of other		
			shares	classes of shares		
Balance at close of preceding month	2,650,676,042		<u>-</u>			
Increase/ (decrease) during the month			<u> </u>			
Balance at close of the month	2,650,676,042		<u>-</u>			

## III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant thereto as at close of including EGM thereto Movement during the month approval date the month (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. \_ / - / - shares (Note 1) / - / - shares (Note 1) -/ - / - shares (Note 1) Total A. (Ordinary shares) (Preference shares) (Other class) -Total funds raised during the month from exercise of options (State currency)

Warrants to Issue Shares of the	Issuer which	are to be Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	Nominal value at close of preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1 </u>						
- <u>-</u>						
		<del></del>	-		-	- <del></del>
Stock code (if listed)	_					
Class of shares						
issuable (Note 1)	-					
Subscription price	-					
EGM approval date (if applicable)						
(ii applicable) (dd/mm/yyyy)	( / - /	)				
2	, ,	,				
-						
			-		-	<u> </u>
( / - / )						
Stock code (if listed)	-					
Class of shares issuable (Note 1)	_					
Subscription price	_					
EGM approval date						
(if applicable)	, , ,	,				
(dd/mm/yyyy)	( / - /	)				
3						
	-	_	_	-	_	_
( / - / )		-				<u> </u>
Stock code (if listed)	-					
Class of shares						
issuable (Note 1)	-					
Subscription price EGM approval date	-					
(if applicable)						
	( / - /	)				
4						
-			-		-	- <del>-</del>
( / - / ) Stock code (if listed)						
Class of shares						
' 11 (A) ( 4)	-					
Subscription price	-					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / - /	)				
\~~····'"JJJJ/	\ ' '					
		Total B	. (Ordina	ary shares)		_
				ce shares)		_
			(C	ther class)	-	_

Convertibles (i.e. Convertible	e into Shares of t	he Issuer wh	ich are to be Listo	ed)		
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1						
- <del>-</del>						
Ctook and (if listed)						
Stock code (if listed) _ Class of shares	-					
issuable (Note 1)	_					
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy))	( / - / )	<u> </u>				
2	<u></u>					
-						
<u> </u>						
Charles and a /if linta d		-				
Stock code (if listed) _ Class of shares	-					
issuable (Note 1)	_					
Subscription price	-					
EGM approval date						
(if applicable)						
(dd/mm/yyyy)	( / - / )					
3						
<u> </u>						
<u>-</u>						
Ctook and (if linted)	<del></del>					
Stock code (if listed) _ Class of shares	-					
issuable (Note 1)	_					
Subscription price						
EGM approval date						
(if applicable)	/ / / /					
	( / - / )	<u> </u>				
4						
	<u></u>					
Stock code (if listed)	<del></del> _	-	<del>_</del>			<del>-</del>
Class of shares						
issuable (Note 1)						
Subscription price	-					
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / - / )	1				
(QQ/11111/yyyy)	( / - / )	<u>'                                     </u>	Total C. (Ordina	arv shares)	_	
				ce shares)		_
				ther class)		<del>-</del> -

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Optio	ons (other than under Share Option Schemes)		
if a	particulars including EGM approval date (dd/mm/yyyy), oplicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1.	-		
	-		
	-		
	- ( / / )		
	- shares (Note 1)	-	-
2.	-		
	-		
	-		
	- ( / / )		
	- shares (Note 1)	-	
3.	-		
	-		
	<u>-</u>		
	- ( / / )		
	- shares (Note 1)	-	
	Total D. (Ordinary shares)	-	
	(Preference shares)	-	
	(Other class)	-	

Ot	her Movements	in Issued Sha	are Capital					
	Type of Issue						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Olara of abarra				
				Class of shares issuable (Note 1)				
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	( /-/	)		
				EGM approval date: (dd/mm/yyyy)	( /-/	)		
								<u> </u>
				Class of shares issuable (Note 1)				
2.	Open offer	At price :	State	Issue and allotment date: (dd/mm/yyyy)	( /-/	)		
				EGM approval date: (dd/mm/yyyy)	( /-/	)		
				Class of shares issuable (Note 1)				
3.	Placing	At price :	State	Issue and allotment date : (dd/mm/yyyy)	( /-/	)		
				EGM approval date: (dd/mm/yyyy)	( /-/	)		
								<u> </u>
				Class of shares issuable (Note 1)				
4.	Bonus issue			Issue and allotment date : (dd/mm/yyyy)	( /-/	)		
				EGM approval date: (dd/mm/yyyy)	( /-/	)		

	Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	1 ) pe el 13000			Class of shares		-			
				issuable (Note 1)					
5.	Scrip dividend	At price :	State currency———	Issue and allotment date: (dd/mm/yyyy)	(	/-/	)		
				EGM approval date: (dd/mm/yyyy)	(	/-/	)		
				Class of shares repurchased (Note 1)		-			
6.	Repurchase of shares			Cancellation date : (dd/mm/yyyy)	(	/-/	)		
				EGM approval date: (dd/mm/yyyy)	(	/-/	)	_	_
				Class of shares redeemed (Note 1)	_	-			
7.	Redemption of shares			Redemption date : (dd/mm/yyyy)	(	/-/	)		
				EGM approval date: (dd/mm/yyyy)	(	/-/	)		
				Class of shares issuable (Note 1)		-			
8.	Consideration issue	At price :	State	Issue and allotment date : (dd/mm/yyyy)	(	/-/	)		
				EGM approval date: (dd/mm/yyyy)	(	/-/	)		

Type of Issue		shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares		
	issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( /- / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / - / ) (dd/mm/yyyy)	_	_
	Class of shares issuable (Note 1)		
10. Other (Please specify) At price : State currency	Issue and allotment ( /-/ ) date : (dd/mm/yyyy)		
	EGM approval date: ( /- / ) (dd/mm/yyyy)		
	Total E. (Ordina		
	share (Preference share (Other clas	s) <u>-</u>	_ _ _
Total increase / (decrease) in ordinary shares du	uring the month (i.e. Total of A to E): (	(1)	-
	, ,	(2)	-
Total increase / (decrease) in preference shares	during the month (i.e. Total of A to E):		-
Total increase / (decrease) in other classes of sh	nares during the month (i.e. Total of A to	0	-
E): (These figures should be the same as the releval Capital").)	ant figures under II above ("Movements	s in Issued S	hare
IV. Confirmations			
We hereby confirm to the best knowledge, infissued by the issuer during the month as set ou published under rule 13.25A, it has been duly insofar as applicable:	it in Part III which has not been previo	usly disclose	ed in a return
(Note 2)			
(i) all money due to the listed issuer in resp	pect of the issue of securities has been	received by	it;

all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;

all (if any) conditions contained in the formal letter granting listing of and permission to deal in the

(ii)

(iii)

securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);	
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;	
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;	
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and	
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.	
Remar N/A	ks (if any):	
Submit	tted by: _Eirene Yeung_	
Title:	Company Secretary (Director, Secretary or other duly authorised officer)	

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- 4. If there is insufficient space, please append the prescribed continuation sheet.