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**NOTICE OF LISTING ON
THE STOCK EXCHANGE OF HONG KONG LIMITED**

Phoenix Lead Limited

(Incorporated with limited liability under the laws of the British Virgin Islands)
(the Issuer)

US\$150,000,000

**4.85 per cent. Guaranteed Perpetual Capital Securities
(to be consolidated and form a single series with**

**the US\$500,000,000 4.85 per cent. Guaranteed Perpetual Capital Securities
issued on 23 August 2017)**

(Stock code: 5262)

(the Securities)

Guaranteed by



**CK Infrastructure Holdings Limited
長江基建集團有限公司**

(Incorporated in Bermuda with limited liability)

(Stock Code: 1038)

(the Guarantor)

Sole Global Coordinator

Deutsche Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Securities by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap.571) of Hong Kong) only as described in the Offering Circular dated 27 October 2017. The listing of the Securities is expected to become effective on or about 6 November 2017.

3 November 2017

As at the date of this announcement, the Directors of the Issuer are Mr. KAM Hing Lam, Mr. IP Tak Chuen, Edmond and Mr. CHAN Loi Shun.

As at the date of this announcement, the Executive Directors of the Guarantor are Mr. LI Tzar Kuoi, Victor (Chairman), Mr. KAM Hing Lam (Group Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Chairman), Mr. FOK Kin Ning, Canning (Deputy Chairman), Mr. Andrew John HUNTER (Deputy Managing Director), Mr. CHAN Loi Shun (Chief Financial Officer), Ms. CHEN Tsien Hua and Mr. Frank John SIXT; the Non-executive Directors are Mr. CHEONG Ying Chew, Henry (Independent Non-executive Director), Mrs. KWOK Eva Lee (Independent Non-executive Director), Mrs. SNG Sow-mei alias POON Sow Mei (Independent Non-executive Director), Mr. Colin Stevens RUSSEL (Independent Non-executive Director), Mr. LAN Hong Tsung, David (Independent Non-executive Director), Mr. Barrie COOK (Independent Non-executive Director), Mr. Paul Joseph TIGHE (Independent Non-executive Director), Mrs. LEE Pui Ling, Angelina and Mr. George Colin MAGNUS; and the Alternate Directors are Mrs. CHOW WOO Mo Fong, Susan (Alternate Director to Mr. FOK Kin Ning, Canning), Mr. MAN Ka Keung, Simon (Alternate Director to Mr. IP Tak Chuen, Edmond) and Ms. Eirene YEUNG (Alternate Director to Mr. KAM Hing Lam).