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CK Infrastructure Holdings Limited
長江基建集團有限公司

(Incorporated in Bermuda with limited liability)

(Stock Code: 1038)

**ANNOUNCEMENT PURSUANT TO
RULES 13.13 AND 13.15 OF THE LISTING RULES**

Reference is made to the joint announcement dated 27 July 2017 (the “**Announcement**”) issued by CK Infrastructure Holdings Limited (the “**Company**”, together with its subsidiaries, the “**Group**”), CK Asset Holdings Limited (formerly known as Cheung Kong Property Holdings Limited) (“**CKA**”) and CK Hutchison Holdings Limited. Unless defined otherwise, the capitalised terms used herein shall have the same meaning as those defined in the Announcement.

As the Independent Shareholders’ Approvals of each of the Company and CKA have been obtained, pursuant to the Joint Venture Formation Agreement, the Group has contributed EUR1,307,988,500 (equivalent to approximately HK\$12,033,494,200), being part of its Respective Proportion of funding to the Purchaser by way of interest-bearing loans (the “**Loans**”) for the completion of the Acquisition.

As the Loans exceed 8% of the assets ratio of the Group as defined under Rule 14.07(1) of the Listing Rules, it constitutes an advance to an entity pursuant to Rule 13.13 of the Listing Rules.

In compliance with the disclosure requirements under Rules 13.13 and 13.15 of the Listing Rules, the Company further announces that the Loans were provided by Midco 3, which is the indirect wholly-owned subsidiary of the Company as at the date of this announcement, as lender, to the Purchaser as borrower, which consist of (i) EUR881,845,075.82 (equivalent to approximately HK\$8,112,974,698), carrying interest at 4.9% per annum, unsecured and due in October 2023; and (ii) EUR426,143,424.18 (equivalent to approximately HK\$3,920,519,502), carrying interest at amounts calculated with reference to interest income received by the Purchaser from its receivables financed with the proceeds of the loan, unsecured and due in October 2023.

Note: The figures in “EUR” are converted into HK\$ at the rate of EUR1.00 : HK\$9.20 (being the exchange rate used in the Announcement) throughout this announcement for indicative purpose only, and should not be construed as a representation that any amount has been, could have been or may be, exchanged at this or any other rate.

By Order of the Board
CK INFRASTRUCTURE HOLDINGS LIMITED
Eirene Yeung
Company Secretary

19 October 2017

As at the date of this announcement, the Executive Directors of the Company are Mr. LI Tzar Kuoi, Victor (Chairman), Mr. KAM Hing Lam (Group Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Chairman), Mr. FOK Kin Ning, Canning (Deputy Chairman), Mr. Andrew John HUNTER (Deputy Managing Director), Mr. CHAN Loi Shun (Chief Financial Officer), Ms. CHEN Tsien Hua and Mr. Frank John SIXT; the Non-executive Directors are Mr. CHEONG Ying Chew, Henry (Independent Non-executive Director), Mrs. KWOK Eva Lee (Independent Non-executive Director), Mrs. SNG Sow-mei alias POON Sow Mei (Independent Non-executive Director), Mr. Colin Stevens RUSSEL (Independent Non-executive Director), Mr. LAN Hong Tsung, David (Independent Non-executive Director), Mr. Barrie COOK (Independent Non-executive Director), Mr. Paul Joseph TIGHE (Independent Non-executive Director), Mrs. LEE Pui Ling, Angelina and Mr. George Colin MAGNUS; and the Alternate Directors are Mrs. CHOW WOO Mo Fong, Susan (Alternate Director to Mr. FOK Kin Ning, Canning), Mr. MAN Ka Keung, Simon (Alternate Director to Mr. IP Tak Chuen, Edmond) and Ms. Eirene YEUNG (Alternate Director to Mr. KAM Hing Lam).