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CK Infrastructure Holdings Limited **長江基建集團有限公司**

(formerly known as “Cheung Kong Infrastructure Holdings Limited 長江基建集團有限公司”)

(Incorporated in Bermuda with limited liability)

(Stock Code: 1038)

CHANGE OF COMPANY NAME AND CHANGE IN BOARD LOT SIZE

The Board hereby announces that the name of the Company has been changed from “Cheung Kong Infrastructure Holdings Limited” to “CK Infrastructure Holdings Limited”, and “長江基建集團有限公司” has been adopted as the Company’s secondary name, both with effect from 10th May, 2017. The Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 8th June, 2017.

The stock short name of the Company for trading of its shares on the Stock Exchange remains unchanged as “CKI HOLDINGS”.

The Board also announces that the board lot size for trading of the Shares on the Stock Exchange will be changed from 1,000 Shares each to 500 Shares each with effect from 9:00 a.m. on Friday, 30th June, 2017. The expected timetable for such change in board lot size is set out below.

Shareholders may submit their existing share certificate(s) in board lots of 1,000 Shares each to the Company’s branch share registrar in exchange for new share certificates in board lots of 500 Shares each free of charge during the period from 9:00 a.m., Friday, 16th June, 2017 to 4:30 p.m., Monday, 24th July, 2017 (both days inclusive).

Reference is made to the announcement of CK Infrastructure Holdings Limited (formerly known as Cheung Kong Infrastructure Holdings Limited) (the “Company”) dated 21st March, 2017 and the circular of the Company dated 3rd April, 2017 (the “Circular”) in relation to, among other things, the proposed change of name of the Company. Unless otherwise defined herein, capitalised terms used in this announcement shall have the same meanings as those defined in the Circular.

CHANGE OF COMPANY NAME

The Board hereby announces that subsequent to the passing of a special resolution to approve the Change of Company Name at the AGM held on 10th May, 2017, the change of the English name of the Company from “Cheung Kong Infrastructure Holdings Limited” to “CK Infrastructure Holdings Limited” and the adoption of “長江基建集團有限公司” as the Company’s secondary name have both become effective as from 10th May, 2017. The Certificate of Incorporation on Change of Name and the Certificate of Secondary Name of the Company were both issued by the Registrar of Companies in Bermuda on 23rd May, 2017. The Certificate of Registration of Alteration of Name of Registered Non-Hong Kong Company was issued by the Registrar of Companies in Hong Kong on 8th June, 2017.

EFFECT OF THE CHANGE OF COMPANY NAME

The Change of Company Name will not affect any of the rights of the existing shareholders of the Company (the “Shareholders”). All share certificates of the Company in issue bearing the former name of the Company continue to be evidence of title and valid for all purposes (including for the purposes of trading, settlement, registration and delivery). New share certificates of the Company which are issued on or after 16th June, 2017 will be issued under the new name of the Company.

The stock short name of the Company for trading of its shares on the Stock Exchange remains unchanged as “CKI HOLDINGS”.

CHANGE IN BOARD LOT SIZE

The Board also announces that the board lot size for trading of the Shares on the Stock Exchange will be changed from 1,000 Shares each to 500 Shares each with effect from 9:00 a.m. on Friday, 30th June, 2017. The free exchange of share certificates will commence on Friday, 16th June, 2017, being 10 business days before the effective date. Please see below for further details on free exchange of share certificates.

REASONS FOR CHANGE IN BOARD LOT SIZE

The Board is of the view that the smaller board lot size will result in the board lot value of Shares being smaller than its current board lot value and could therefore improve the liquidity of the Shares. The adoption of such different board lot size will not result in any change in the relative rights of the Shareholders. Since the existing board lot size of Shares is an integral multiple of the proposed new board lot size, no Shareholder who currently does not hold an odd lot of Shares will hold an odd lot of Shares as a result of the adoption of the different board lot size.

EXPECTED TIMETABLE

The expected timetable for the change in board lot size is set out below:

First day for free exchange of existing share certificates in board lots of 1,000 Shares each for new share certificates in board lots of 500 Shares each	Friday, 16th June, 2017
Last day for trading of the Shares in board lots of 1,000 Shares each in the original counter	Thursday, 29th June, 2017
Effective date of the change in board lot size from 1,000 Shares to 500 Shares each	Friday, 30th June, 2017
Original counter for trading of the Shares in board lots of 1,000 Shares each becomes counter for trading in the Shares in board lots of 500 Shares each	9:00 a.m. on Friday, 30th June, 2017
Temporary counter for trading of the Shares in board lots of 1,000 Shares each opens	9:00 a.m. on Friday, 30th June, 2017
First day of parallel trading of the Shares (in board lots of 1,000 Shares each and board lots of 500 Shares each)	9:00 a.m. on Friday, 30th June, 2017
Temporary counter for trading of the Shares in board lots of 1,000 Shares each closes	4:10 p.m. on Thursday, 20th July, 2017
Last day of parallel trading of the Shares (in board lots of 1,000 Shares each and board lots of 500 Shares each)	4:10 p.m. on Thursday, 20th July, 2017
Last day for free exchange of existing share certificates in board lots of 1,000 Shares each for new share certificates in board lots of 500 Shares each	4:30 p.m. on Monday, 24th July, 2017

FREE EXCHANGE OF SHARE CERTIFICATES

Shareholders may submit their existing share certificate(s) in board lots of 1,000 Shares each to the Company's branch share registrar, Computershare Hong Kong Investor Services Limited, Rooms 1712-1716, 17th Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong, in exchange for new share certificates in board lots of 500 Shares each free of charge during the period from 9:00 a.m., Friday, 16th June, 2017 to 4:30 p.m., Monday, 24th July, 2017 (both days inclusive). The exchange of share certificates after such period ends will be accepted only on payment of a fee of HK\$2.50 (or such higher amount as may from time to time be specified by the Stock Exchange) for each new share certificate in board lots of 500 Shares each issued or each existing share certificate submitted, whichever number of share certificates involved is higher. It is expected that the new share certificates will be

available for collection from the Company's branch share registrar by Shareholders within 10 business days after delivery of the existing share certificates to the Company's branch share registrar for exchange purpose.

With effect from Friday, 30th June, 2017, all new share certificates issued will represent Shares trading in board lots of 500 Shares each. All existing share certificates issued representing Shares trading in board lots of 1,000 Shares will become share certificates representing Shares trading in board lots of 500 Shares and will continue to be good evidence of legal title to such Shares and be valid for transfer, delivery and settlement purposes. The new share certificates will have the same colour as the existing share certificates.

By Order of the Board
CK INFRASTRUCTURE HOLDINGS LIMITED
Eirene Yeung
Company Secretary

8th June, 2017

As at the date of this announcement, the Executive Directors of the Company are Mr. LI Tzar Kuoi, Victor (Chairman), Mr. KAM Hing Lam (Group Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Chairman), Mr. FOK Kin Ning, Canning (Deputy Chairman), Mr. Andrew John HUNTER (Deputy Managing Director), Mr. CHAN Loi Shun (Chief Financial Officer), Ms. CHEN Tsien Hua and Mr. Frank John SIXT; the Non-executive Directors are Mr. CHEONG Ying Chew, Henry (Independent Non-executive Director), Mrs. KWOK Eva Lee (Independent Non-executive Director), Mrs. SNG Sow-mei alias POON Sow Mei (Independent Non-executive Director), Mr. Colin Stevens RUSSEL (Independent Non-executive Director), Mr. LAN Hong Tsung, David (Independent Non-executive Director), Mr. Barrie COOK (Independent Non-executive Director), Mr. Paul Joseph TIGHE (Independent Non-executive Director), Mrs. LEE Pui Ling, Angelina and Mr. George Colin MAGNUS; and the Alternate Directors are Mrs. CHOW WOO Mo Fong, Susan (Alternate Director to Mr. FOK Kin Ning, Canning), Mr. MAN Ka Keung, Simon (Alternate Director to Mr. IP Tak Chuen, Edmond) and Ms. Eirene YEUNG (Alternate Director to Mr. KAM Hing Lam).