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Cheung Kong Infrastructure Holdings Limited

(Incorporated in Bermuda with limited liability)

(Stock Code: 1038)

UPDATE IN RELATION TO THE ACQUISITION OF NORTHUMBRIAN WATER GROUP PLC

The Scheme to implement the Acquisition has become effective on 14 October 2011. In addition, the admission of the Northumbrian Water Shares to the Official List of the UK Listing Authority and to trading on the London Stock Exchange's main market for listed securities in each case has been cancelled on 14 October 2011. As a result, the Acquisition has been implemented and Northumbrian Water has become a wholly-owned subsidiary of UK Water (which is indirectly wholly-owned by a consortium led by CKI comprising CKI, CKH and LKSFL) as of 14 October 2011.

INTRODUCTION

Reference is made to the announcement of CKI dated 2 August 2011 regarding the formation of a joint venture (the "Announcement"). Terms defined in the Announcement have the same meanings when used in this announcement, unless otherwise defined in this announcement.

All times and dates stated in this announcement are UK times and dates except where otherwise stated.

EFFECTIVE DATE OF THE SCHEME AND COMPLETION OF THE ACQUISITION

The Scheme to implement the Acquisition has become effective on 14 October 2011. In addition, the admission of the Northumbrian Water Shares to the Official List of the UK Listing Authority and to trading on the London Stock Exchange's main market for listed securities in each case has been cancelled on 14 October 2011. As a result, the Acquisition has been implemented and Northumbrian Water has become a wholly-owned subsidiary of UK Water (which is indirectly wholly-owned by a consortium led by CKI comprising CKI, CKH and LKSFL) as of 14 October 2011.

By order of the Board
CHEUNG KONG INFRASTRUCTURE HOLDINGS LIMITED
Eirene Yeung
Company Secretary

Hong Kong, 14 October 2011

As at the date of this announcement, the Executive Directors of CKI are Mr. LI Tzar Kuoi, Victor (Chairman), Mr. KAM Hing Lam (Group Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Chairman), Mr. FOK Kin Ning, Canning (Deputy Chairman), Mr. Andrew John HUNTER (Deputy Managing Director), Mr. CHAN Loi Shun (Chief Financial Officer), Mrs. CHOW WOO Mo Fong, Susan (also Alternate Director to Mr. FOK Kin Ning, Canning and Mr. Frank John SIXT), Mr. Frank John SIXT and Mr. TSO Kai Sum; the Non-executive Directors are Mr. CHEONG Ying Chew, Henry (Independent Non-executive Director), Mrs. KWOK Eva Lee (Independent Non-executive Director), Mrs. SNG Sow-mei alias POON Sow Mei (Independent Non-executive Director), Mr. Colin Stevens RUSSEL (Independent Non-executive Director), Mr. LAN Hong Tsung, David (Independent Non-executive Director), Mrs. LEE Pui Ling, Angelina, Mr. Barrie COOK and Mr. George Colin MAGNUS; and the Alternate Directors are Mr. MAN Ka Keung, Simon (Alternate Director to Mr. IP Tak Chuen, Edmond) and Ms. Eirene YEUNG (Alternate Director to Mr. KAM Hing Lam).

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