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# 長江基建集團有限公司

(於百慕達註冊成立之有限公司)

(股份代號：1038)

## 自願公告

此乃長江基建集團有限公司（「本公司」）刊發之自願公告。

本公司已於二零一一年六月二十七日交易時段後（香港時間）透過倫敦證券交易所 Regulatory News Service 就近期揣測本公司可能向 Northumbrian Water Group plc（「Northumbrian Water」）提出現金收購建議刊發公告（「該公告」）。Northumbrian Water 之普通股於倫敦證券交易所進行買賣。有關詳情請參閱隨附之該公告。

按該公告所述，本公司正在評估向 Northumbrian Water 可能提出現金收購之建議，目前仍屬初步階段，尚未確定收購建議最終會否落實。

本公司將於適當時間刊發進一步公告。

承董事會命  
**長江基建集團有限公司**  
公司秘書  
**楊逸芝**

香港，二零一一年六月二十八日

於本公告日期，本公司之執行董事為李澤鉅先生（主席）、甘慶林先生（集團董事總經理）、葉德銓先生（副主席）、霍建寧先生（副主席）、甄達安先生（副董事總經理）、陳來順先生（財務總監）、周胡慕芳女士（亦為霍建寧先生及陸法蘭先生之替任董事）、陸法蘭先生及曹榮森先生；非執行董事為張英潮先生（獨立非執行董事）、郭李綺華女士（獨立非執行董事）、孫潘秀美女士（獨立非執行董事）、羅時樂先生（獨立非執行董事）、藍鴻震先生（獨立非執行董事）、李王佩玲女士、高保利先生及麥理思先生；及替任董事為文嘉強先生（為葉德銓先生之替任董事）及楊逸芝小姐（為甘慶林先生之替任董事）。

長江基建集團有限公司於二零一一年六月二十七日交易時段後（香港時間）  
透過倫敦證券交易所 Regulatory News Service 刊發之公告

27 June 2011

**Cheung Kong Infrastructure Holdings Limited ("CKI")**

**Statement regarding Northumbrian Water Group plc ("Northumbrian Water")**

CKI notes the recent speculation regarding a possible offer for Northumbrian Water.

CKI is in the preliminary stages of assessing a potential cash offer for Northumbrian Water. There can be no certainty that an offer will ultimately be forthcoming.

A further announcement will be made when appropriate.

*Enquiries:*

CKI

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Chief Corporate Affairs Officer

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This announcement is not intended to, and does not, constitute or form part of any offer, invitation or solicitation of any offer to purchase, otherwise acquire, subscribe for, sell or otherwise dispose of any securities. This announcement has been prepared in accordance with English law and the City Code on takeovers and Mergers (the "City Code"), and information disclosed may not be the same as that which would have been prepared in accordance with laws outside of the United Kingdom.

The distribution of this announcement in jurisdictions outside of the United Kingdom may be restricted by law, and therefore persons into whose possession this announcement

comes should inform themselves about, and observe, any such restrictions. Any failure to comply with the restrictions may constitute a violation of the securities law of any such jurisdiction.

This announcement will be made available on CKI's website ([www.cki.com.hk](http://www.cki.com.hk)) by no later than 12 noon (London time) on Tuesday 28 June 2011.

### *Dealing Disclosure Requirements*

Under Rule 8.3(a) of the Code, any person who is interested in 1 per cent. or more of any class of relevant securities of an offeree company or of any paper offeror (being any offeror other than an offeror in respect of which it has been announced that its offer is, or is likely to be, solely in cash) must make an Opening Position Disclosure following the commencement of the offer period.

An Opening Position Disclosure must contain details of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any paper offeror(s). An Opening Position Disclosure by a person to whom Rule 8.3(a) applies must be made by no later than 3.30 pm (London time) on the 10<sup>th</sup> business day following the commencement of the offer period and, if appropriate, by no later than 3.30 pm (London time) on the 10th business day following the announcement in which any paper offeror is first identified. Relevant persons who deal in the relevant securities of the offeree company or of a paper offeror prior to the deadline for making an Opening Position Disclosure must instead make a Dealing Disclosure.

Under Rule 8.3(b) of the Code, any person who is, or becomes, interested in 1 per cent. or more of any class of relevant securities of the offeree company or of any paper offeror must make a Dealing Disclosure if the person deals in any relevant securities of the offeree company or of any paper offeror. A Dealing Disclosure must contain details of the dealing concerned and of the person's interests and short positions in, and rights to subscribe for, any relevant securities of each of (i) the offeree company and (ii) any paper offeror, save to the extent that these details have previously been disclosed under Rule 8. A Dealing Disclosure by a person to whom Rule 8.3(b) applies must be made by no later than 3.30 pm (London time) on the business day following the date of the relevant dealing.

If two or more persons act together pursuant to an agreement or understanding, whether formal or informal, to acquire or control an interest in relevant securities of an offeree company or a paper offeror, they will be deemed to be a single person for the purpose of Rule 8.3.

Opening Position Disclosures must also be made by the offeree company and by any offeror and Dealing Disclosures must also be made by the offeree company, by any offeror and by any persons acting in concert with any of them (see Rules 8.1, 8.2 and 8.4).

Details of the offeree and offeror companies in respect of whose relevant securities Opening Position Disclosures and Dealing Disclosures must be made can be found in the Disclosure Table on the Takeover Panel's website at [www.thetakeoverpanel.org.uk](http://www.thetakeoverpanel.org.uk), including details of the number of relevant securities in issue, when the offer period commenced and when any offeror was first identified. If you are in any doubt as to whether you are required to make an Opening Position Disclosure or a Dealing Disclosure, you should contact the Panel's Market Surveillance Unit on +44 (0)20 7638 0129.