Cheung Kong Infrastructure Holdings Limited
長江基建集團有限公司

(Incorporated in Bermuda with limited liability)
（於百慕達註冊成立之有限公司）

(Stock Code 股份代號: 1038)

NOTIFICATION LETTER 通 知 信 函

22nd February, 2017

Dear Shareholder(s),

Cheung Kong Infrastructure Holdings Limited ("Company")
– Notice of publication of (a) Circular dated 22nd February, 2017 in relation to – FORMATION OF A JOINT VENTURE IN CONNECTION WITH THE PROPOSED ACQUISITION OF ALL OF THE STAPLED SECURITIES IN ISSUE OF THE TARGET WHICH ARE LISTED ON THE AUSTRALIAN SECURITIES EXCHANGE BY WAY OF SCHEMES, (b) Notice of Special General Meeting, and (c) Proxy Form (collectively "Current Corporate Communications")

The Special General Meeting of the Company will be held at the Grand Ballroom, 1st Floor, Harbour Grand Kowloon, 20 Tak Fung Street, Hung Hom, Kowloon, Hong Kong on Tuesday, 14th March, 2017 at 12:00 noon. The Company's Current Corporate Communications (both English and Chinese versions) are available on the Company's website at www.cki.com.hk and the website of Hong Kong Exchanges and Clearing Limited ("HKEx") at www.hkexnews.hk / The printed form(s) of Current Corporate Communications is/are enclosed (if applicable). You may access the Current Corporate Communications by clicking "Investor Information" on the home page of the Company's website or by searching under "Listed Company Information" on the website of HKEx. Viewing the above documents requires Adobe® Reader®.

Shareholders who have chosen (or are deemed to have consented) to read the Company's Corporate Communications(Note) published on the Company's website in place of receiving printed copies thereof may request the printed copy of the Current Corporate Communications. Shareholders for any reason have difficulty in receiving or gaining access to the Current Corporate Communications posted on the Company's website will upon request in writing promptly be sent the Current Corporate Communications in printed form free of charge. Both the English and Chinese versions of the Current Corporate Communications are contained in one booklet / document.

If you want to request printed version(s) of the Current Corporate Communications, please complete the Request Form on the reverse side and send it to the Company c/o its Branch Share Registrar, Computershare Hong Kong Investor Services Limited, using the mailing label and need not affix a stamp when returning (if posted in Hong Kong). Otherwise, please affix an appropriate stamp. The address of Computershare Hong Kong Investor Services Limited is 17M Floor, Hopewell Centre, 183 Queen's Road East, Hong Kong. You may also send your request to cki.ecom@computershare.com.hk. The Request Form may also be downloaded from the Company's website at www.cki.com.hk by clicking "Investor Information" on the home page, then selecting "Request Form For Registered Holder" under "Announcement 2017", or the website of HKEx at www.hkexnews.hk.

Please note that you are entitled to change your choice as to the means of receipt (i.e. in printed form or by electronic means through the Company's website) and/or the language of the Company's Corporate Communications at any time by reasonable prior notice in writing to the Company c/o the Company's Branch Share Registrar or sending a notice to cki.ecom@computershare.com.hk.

Should you have any queries relating to this letter, please contact the Company by telephone at (852) 2122 3133 or facsimile at (852) 2128 8001.

Yours faithfully,
CHEUNG KONG INFRASTRUCTURE HOLDINGS LIMITED

Note: Corporate Communications include but not limited to (a) the directors' report, its annual accounts together with a copy of the auditor's report and, where applicable, its summary financial report; (b) the interim report and, where applicable, its summary interim report; (c) a notice of meeting; (d) a listing document; (e) a circular; and (f) a proxy form.

各位股東：

長江基建集團有限公司（「本公司」）
– (a) 有關就建議透過計劃方式收購目標公司在澳洲證券交易所上市的全部已發行合訂證券而成立合資企業之日期為二零一七年二月二十二日通函、(b) 股東特別大會通告，以及 (c) 代表委任表格（統稱「是次公司通訊」）之發佈通知

本公司之股東特別大會將於二零一七年三月十四日（星期二）中午十二時正假座香港九龍紅磡德豐街 20 號九龍海逸君綽酒店一樓宴會大禮堂舉行。本公司是次公司通訊（英文及中文版本）已於本公司網站 www.cki.com.hk 及香港交易及結算所有限公司（「香港交易所」）網站 www.hkexnews.hk 登載／隨函附上是次公司通訊之印刷本（如適用）。請在本公司網站主頁按「投資訊息」一項或在香港交易所網站於「上市公司公告」項下搜尋，以瀏覽是次公司通訊。以上文件須使用 Adobe® Reader® 開啟。

凡選擇（或被視為已同意）瀏覽在本公司網站登載之本公司公司通訊（附註）以代替收取印刷本之股東，均可要求索取是次公司通訊之印刷本。股東如因任何理由於收取或接收於本公司網站登載之是次公司通訊時遇有困難，可提出書面要求，即可獲免費發送是次公司通訊的印刷本。是次公司通訊之英文及中文版印列於同一冊子／文件內。

如　閣下欲要求索取是次公司通訊之印刷本，請填妥在本函背頁的申請表格，透過本公司股份登記分處香港中央證券登記有限公司（地址為香港皇后大道東 183 號合和中心 17M 樓）寄回本公司，　閣下可使用隨附之郵寄標籤而毋須貼上郵票。如非在香港投寄，則請貼上適當的郵票。　閣下亦可電郵至 cki.ecom@computershare.com.hk 提出要求。申請表格亦可於本公司網站 www.cki.com.hk（請在網站主頁按「投資訊息」一項，再在「公告 2017」項下選擇「登記持有人適用之申請表格」）或香港交易所網站 www.hkexnews.hk 內下載。

請注意　閣下有權隨時透過本公司股份登記分處預先給予本公司合理時間的書面通知，或電郵至 cki.ecom@computershare.com.hk，以更改　閣下對本公司公司通訊之收取方式（印刷本或透過本公司網站之電子方式）及／或語言版本之選擇。

倘　閣下對本函有任何疑問，請致電本公司電話 (852) 2122 3133 或傳真至 (852) 2128 8001 查詢。

長江基建集團有限公司
謹啟

二零一七年二月二十二日

附註：　公司通訊包括但不限於：(a) 董事會報告、年度財務報表連同核數師報告及（如適用）財務摘要報告；(b) 中期報告及（如適用）中期摘要報告；(c) 會議通告；(d) 上市文件；(e) 通函；及 (f) 代表委任表格。

CKIH-22022017-1(0)