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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**CHEUNG KONG INFRASTRUCTURE FINANCE (BVI) LIMITED**  
*(Incorporated with limited liability under the laws of the British Virgin Islands)*

*as Issuer*

**U.S.\$2,000,000,000  
Euro Medium Term Note Programme**

Unconditionally and irrevocably guaranteed by  
**CHEUNG KONG INFRASTRUCTURE HOLDINGS LIMITED**  
*(Incorporated with limited liability under the laws of Bermuda)*  
**(Stock Code: 1038)**

*Arranger*  
**HSBC**

*Dealers*

**BNP PARIBAS  
DEUTSCHE BANK  
HSBC  
MORGAN STANLEY**

**CITIGROUP  
GOLDMAN SACHS (ASIA) L.L.C.  
BofA MERRILL LYNCH  
THE ROYAL BANK OF SCOTLAND**

Application has been made to The Stock Exchange of Hong Kong Limited to list the U.S.\$2,000,000,000 Euro Medium Term Note Programme (the “**Programme**”) of Cheung Kong Infrastructure Finance (BVI) Limited, under which notes will be issued by way of selectively marketed securities, as described in the Information Memorandum dated 25 October 2011 in respect of such Programme. The listing of the Programme is expected to become effective on 28 October 2011.

25 October 2011

*As at the date of this announcement, the Directors of Cheung Kong Infrastructure Finance (BVI) Limited are Mr. LI Tzar Kuoi, Victor, Mr. KAM Hing Lam, Mr. IP Tak Chuen, Edmond and Mr. Frank John SIXT.*

*As at the date of this announcement, the Executive Directors of Cheung Kong Infrastructure Holdings Limited are Mr. LI Tzar Kuoi, Victor (Chairman), Mr. KAM Hing Lam (Group Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Chairman), Mr. FOK Kin Ning, Canning (Deputy Chairman), Mr. Andrew John HUNTER (Deputy Managing Director), Mr. CHAN Loi Shun (Chief Financial Officer), Mrs. CHOW WOO Mo Fong, Susan (also Alternate Director to Mr. FOK Kin Ning, Canning and Mr. Frank John SIXT), Mr. Frank John SIXT and Mr. TSO Kai Sum; the Non-executive Directors are Mr. CHEONG Ying Chew, Henry (Independent Non-executive Director), Mrs. KWOK Eva Lee (Independent Non-executive Director), Mrs. SNG Sow-mei alias POON Sow Mei (Independent Non-executive Director), Mr. Colin Stevens RUSSEL (Independent Non-executive Director), Mr. LAN Hong Tsung, David (Independent Non-executive Director), Mrs. LEE Pui Ling, Angelina, Mr. Barrie COOK and Mr. George Colin MAGNUS; and the Alternate Directors are Mr. MAN Ka Keung, Simon (Alternate Director to Mr. IP Tak Chuen, Edmond) and Ms. Eirene YEUNG (Alternate Director to Mr. KAM Hing Lam).*