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**NOTICE OF LISTING ON  
THE STOCK EXCHANGE OF HONG KONG LIMITED**

**OVPH Limited**

*(Incorporated with limited liability under the laws of the Cayman Islands)*  
**(the Issuer)**

**US\$1,200,000,000**

**5.875 per cent. Guaranteed Perpetual Capital Securities**  
**(Stock code: 5614)**  
**(the Securities)**

**Guaranteed by**



**Cheung Kong Infrastructure Holdings Limited**  
**長江基建集團有限公司**

*(Incorporated with limited liability under the laws of Bermuda)*  
**(Stock code: 1038)**  
**(the Guarantor)**

*Joint Lead Managers*

**Deutsche Bank**

**HSBC**

**J.P. Morgan**

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of, and permission to deal in, the Securities as described in the Offering Circular dated 22nd February 2016 by way of debt issues to professional investors only. Such listing and permission to deal in the Securities is expected to become effective on or about 2nd March 2016.

1st March 2016

*As at the date of this announcement, the sole director of the Issuer is Codan Services (Cayman) Limited.*

*As at the date of this announcement, the Executive Directors of the Guarantor are Mr. LI Tzar Kuoi, Victor (Chairman), Mr. KAM Hing Lam (Group Managing Director), Mr. IP Tak Chuen, Edmond (Deputy Chairman), Mr. FOK Kin Ning, Canning (Deputy Chairman), Mr. Andrew John HUNTER (Deputy Managing Director), Mr. CHAN Loi Shun (Chief Financial Officer), Mrs. CHOW WOO Mo Fong, Susan (also Alternate Director to Mr. FOK Kin Ning, Canning and Mr. Frank John SIXT) and Mr. Frank John SIXT; the Non-executive Directors are Mr. CHEONG Ying Chew, Henry (Independent Non-executive Director), Mrs. KWOK Eva Lee (Independent Non-executive Director), Mrs. SNG Sow-mei alias POON Sow Mei (Independent Non-executive Director), Mr. Colin Stevens RUSSEL (Independent Non-executive Director), Mr. LAN Hong Tsung, David (Independent Non-executive Director), Mr. Barrie COOK (Independent Non-executive Director), Mrs. LEE Pui Ling, Angelina and Mr. George Colin MAGNUS; and the Alternate Directors are Mr. MAN Ka Keung, Simon (Alternate Director to Mr. IP Tak Chuen, Edmond) and Ms. Eirene YEUNG (Alternate Director to Mr. KAM Hing Lam).*